



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

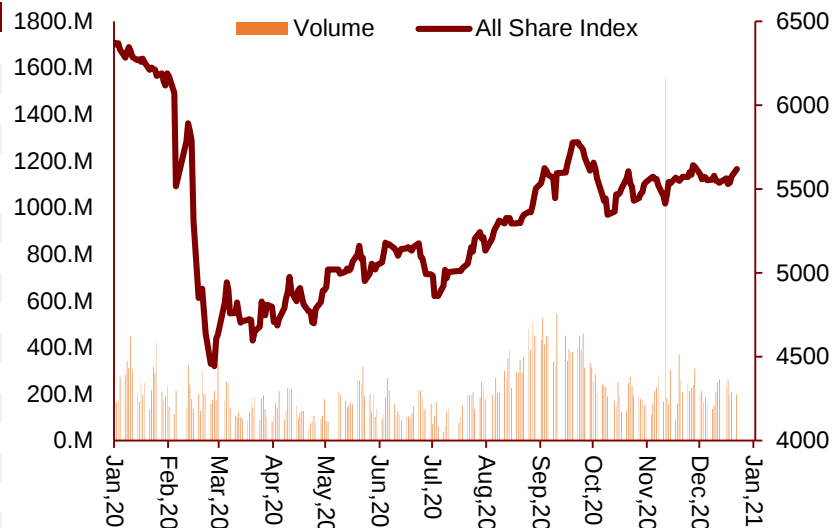
Wednesday, January 20, 2021



Market Watch

Wednesday, January 20, 2021

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,681.16	0.14	0.44	2.44	2.44	2.44	32.91 KWD	1.82	22.40
Kuwait Premier Index	6,202.11	0.17	0.31	2.50	2.50	2.50	23.93 KWD	1.99	19.50
Kuwait Main Index	4,655.81	0.06	0.80	2.27	2.27	2.27	8.98 KWD	1.36	25.30
NIC 50	6,838.49	0.30	0.26	2.42	2.43	2.50	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,280.80	0.12	0.29	1.45	1.45	1.45	18.84 KWD	1.96	20.50
Telecom	1,152.79	-0.38	0.90	4.58	4.58	4.58	3.54 KWD	1.98	14.95
Industrials	934.23	0.61	1.24	4.84	4.84	4.84	3.31 KWD	1.53	25.25
Financial services	948.86	-0.42	-0.43	2.06	2.06	2.06	2.44 KWD	0.93	20.00
Real estate	1,010.89	0.46	0.52	6.12	6.12	6.12	2.16 KWD	1.12	19.75
Basic materials	939.00	0.00	0.14	4.50	4.50	4.50	0.84 KWD	1.32	19.50
Health care	824.57	0.29	0.29	-0.25	-0.25	-0.25	0.41 KWD	6.06	25.25
Consumer services	829.36	0.29	-0.60	1.31	1.31	1.31	0.43 KWD	2.94	8.85
Insurance	1,181.21	0.51	2.38	2.17	2.17	2.17	0.45 KWD	1.07	4.96
Consumer goods	742.78	1.36	2.15	-0.48	-0.48	-0.48	0.22 KWD	1.46	23.88
Oil and Gas	1,263.59	2.06	1.06	-1.08	-1.08	-1.08	0.26 KWD	1.39	25.25
Technology	512.89	-2.08	-1.26	2.03	2.03	2.03	0.01 KWD	0.58	0.00



What Move the GCC markets ,

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,878.30	-0.26	-0.23	2.17	2.17	2.17	9,147 SAR	5.94	31.19
Qatar (QE Index)	10,799.22	0.28	-1.40	3.11	3.11	3.11	564 QAR	1.76	12.50
Dubai (DFMGI)	2,792.31	1.41	3.33	12.05	12.05	12.05	295 AED	1.25	14.36
Abu Dhabi (ADI)	5,676.15	0.25	7.77	12.50	12.50	12.50	795 AED	4.32	17.77
Bahrain (BAX)	1,447.55	-0.27	-0.81	-2.84	-2.84	-2.84	15 BHD	1.30	10.64
MUSCAT SE INDEX	3,715.81	0.98	2.12	1.56	1.56	1.56	4 OMR	0.78	12.41
Developed Markets									
MSCI World Index	2,732.48	0.70	0.65	1.58	1.58	1.58			
U.S. (S&P 500)	3,798.91	0.00	0.81	1.14	1.14	1.14			
U.K. (FTSE 100)	6,710.36	-0.04	-0.38	3.87	3.87	3.87			
Japan (Topix)	1,849.58	-0.34	-0.38	2.49	2.49	2.49			
Emerging Markets									
MSCI EM Index	1,381.31	1.64	1.71	6.97	6.97	6.97			
China (SSE Composite)	3,583.09	0.47	0.47	3.17	3.17	3.17			
India (Sensex)	49,792.12	0.80	1.44	4.17	4.17	4.17			

Oil Prices

Oil rose above \$56 a barrel on Wednesday, supported by expectations the new U.S. administration will deliver massive stimulus spending that would lift demand, as well as by OPEC curbs and forecasts of a drop in U.S. crude inventories. **Brent crude was up 42 cents, or 0.8%, to \$56.32**

Kuwait Market

The market are closed today up by 0.14%, value traded 35 million KD, Premier market value traded reach 19.9 million KD and closed at 6,202 change by 0.17% , oil prices is \$56 a barrel,

Saudi Market

The Market closed by -0.26%, today market Performance are linked to oil prices above \$55a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



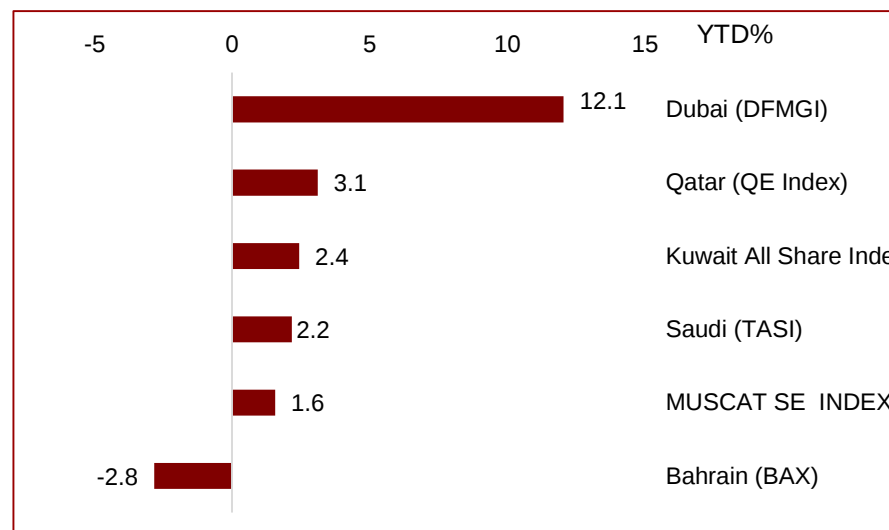
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.856	0.35	0.71	1.90	1.90	1.90	5.84 KWD	1.60	23.44
KFH	0.704	0.14	0.86	3.99	3.99	3.99	5.39 KWD	2.85	33.54
Zain	0.629	-0.47	-0.16	3.80	3.80	3.80	2.73 KWD	2.15	13.99
BOUBYAN BANK	0.573	-0.17	-0.17	0.88	0.88	0.88	1.74 KWD	2.99	47.71
Agility	0.746	0.95	0.81	10.36	10.36	10.36	1.50 KWD	1.27	24.67
Saudi Arabia									
ARAMCO	34.80	-0.29	-0.57	-0.57	-0.57	-0.57	6,979.63 SAR	6.94	33.57
SABIC	103.80	0.19	-1.89	2.37	2.37	2.37	310.78 SAR	1.88	0.00
STC	111.60	-1.41	1.45	5.28	5.28	5.28	226.39 SAR	3.55	21.67
AL-RAJHI BANK	74.00	-0.27	-0.94	0.54	0.54	0.54	185.49 SAR	3.38	19.35
NCB	45.35	0.22	1.34	4.61	4.61	4.61	135.31 SAR	1.78	12.09
United Arab Emirates									
ETISALAT.AD	20.14	-3.17	15.03	19.53	19.53	19.53	180.89 AED	3.86	20.23
FAB.AD	15.06	0.53	7.29	16.43	16.43	16.43	163.58 AED	1.62	16.49
EMIRATES NBD	11.95	4.37	4.37	16.02	16.02	16.02	72.32 AED	0.87	9.74
DB ISLAMIC BK	5.12	0.79	3.02	11.06	11.06	11.06	36.78 AED	0.98	9.70
EMAAR PROPERT	4.17	0.97	3.73	18.13	18.13	18.13	29.57 AED	0.52	7.05
Qatar									
QNB	18.43	-0.38	-1.99	2.36	2.36	2.36	170.87 QAR	1.78	15.53
INDUSTRIES QAT	12.09	3.33	-1.16	10.03	10.03	10.03	70.79 QAR	2.15	47.52
QA ISLAMIC BK	17.27	0.35	-1.94	0.58	0.58	0.58	40.67 QAR	1.82	14.22
MASRAF AL RAYA	4.42	-2.17	-3.43	-2.41	-2.41	-2.41	33.90 QAR	2.44	15.50
MESAIEED PETRO	2.05	-0.39	-1.58	0.24	0.24	0.24	25.88 QAR	1.66	25.15
OMAN									
BANK MUSCAT	0.400	-0.99	-0.99	1.01	1.01	1.01	1.31 OMR	0.66	8.33
OMANTEL	0.740	1.65	4.55	1.66	1.66	1.66	0.55 OMR	0.99	7.69
BANK DHOFAR	0.105	3.96	3.96	8.25	8.25	8.25	0.31 QAR	0.44	14.93
NAT BANK OF OMAN	0.146	0.00	0.00	-8.75	-8.75	-8.75	0.24 QAR	0.45	12.71
OMINVEST	0.320	1.27	1.27	-5.33	-5.33	-5.33	0.26 QAR	0.99	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%
13-Jan-21	19.89%	12.46%	0.06%	0.98%	0.27%	4.68%	3.15%	10.20%	5.09%	3.89%

End of Report

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Leading Sector Performance

The market are up today by + 0.14 %The leading sector best performance indices today are Oil and Gas 2.06 % Consumer goods 1.36 % Industrials 0.61 % respectively.

from YTD performance perspective the best sector performance are Real estate by 6.12 % while the bottom sector performance is Oil and Gas by -1.08 %.

Telecommunication sector are down today by -0.38 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.14 %.

KSA

Saudi Armco are have negative performance today by -0.29 %, SABIC have positive performance today by + 0.19 %.

STC are have negative performance today by -1.41 %, Al Rajhi Bank have negative performance today by -0.27 %

UAE

ETISALAT AD close -3.17% and act defensively with COVID19



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